SDI

OMFIF Sovereign Debt Institute

Prospectus 2026

Bringing issuers and investors together

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Shaping the future of the public sector bond market

The global economy is entering a more fragmented and uncertain phase: higher for longer interest rates, growing debt burdens and rising geopolitical tension are reshaping issuers' funding strategies and how investors reassess risk, returns and long term value.

OMFIF's Sovereign Debt Institute provides members and partners with trusted, off the record conversations with the institutions interpreting these shifts. Over the last five years, it has enabled earlier insight, encouraged informed peer exchange and provided a deeper understanding of how capital markets are evolving.

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Why SDI matters in 2026

Fragmentation is replacing consensus in global economic policy. Regulatory frameworks, investment approaches and public investment priorities are diverging between jurisdictions, increasing complexity for institutions operating across markets.

In this environment, timely and confidential dialogue has become essential. Understanding how peers are reassessing risk and investment strategy – before positions are fully reflected in markets – is a source of strategic advantage.

SDI supports members by combining senior level convening and industry expertise across regions and institutions.

What members gain in practice

- Off the record discussions with senior decision makers
- A space to test assumptions confidentially with peers facing similar constraints
- Access to industry surveys, data and intelligence
- The chance to engage directly with the issuers, investors and intermediaries shaping the capital markets

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SDI at a glance

With the most prominent public sector issuers and global institutional investors represented in OMFIFs world class network, SDI's activities consist of:

- The annual 'Public sector debt outlook' survey
- The spring and autumn editions of the European SSA forum
- Regional forums focusing on the Nordics, Latin America, Africa and MENA
- Bespoke events with institutions like the European Commission

Core areas of focus

SDI's work is structured around central themes:

- Developed and emerging public sector bond markets
- Sovereign, supranational and agency issuers
- Capital markets infrastructure and digitalisation
- Green, social and sustainability-linked bonds

These themes reflect the evolving priorities of issuers and investors navigating a more contested global economy.

Plans for 2026

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27 JANUARY

Sub-Saharan Africa sovereign debt outlook 2026 (Live broadcast)

This new event brings together SSA issuers with investors to discuss the borrowing outlook for the Sub-Saharan African region. This on-the-record event will be broadcast globally to the OMFIF network. For more information: www.omfif.org/meetings/sub-saharan-africas-sovereign-debt-outlook-2026/

10 FEBRUARY

Latin America sovereign debt outlook 2026 (Live broadcast)

This annual event brings together sovereign debt management heads with investors to discuss the borrowing outlook for the Latin America region. This on-the-record event will be broadcast globally to the OMFIF network. For more information: www.omfif.org/meetings/latin-america-sovereign-debt-outlook-2/

19 MARCH

European SSA forum – Spring (Paris)

The first flagship event of the year brings together public sector borrowers and high-profile investors to take stock of the market at the end of the first quarter. During the event, we will also present the findings of OMFIF's annual Public sector debt outlook survey, examining the borrowing conditions and key concerns for the year ahead. For more information: www.omfif.org/meetings/european-sovereign-supranational-and-agency-forum-spring/

12 MAY

Defence funding forum (London)

This new forum brings together SSA issuers, investors and market participants for strategic dialogue to explore evolving funding needs, capital-market innovations and the future of security and resilience financing. For more information: www.omfif.org/meetings/defence-funding-forum/

2 June

Blockchain bonds workshops session 1: Why tokenise public sector bonds (Virtual)

This workshop explores the benefits that tokenising public sector bonds can bring. For more information: www.omfif.org/meetings/blockchain-bonds-workshops-session-1-why-tokenise-public-sector-bonds/

2 July

Blockchain bonds workshops session 2: Picking the architecture for tokenised bonds (Virtual)

This workshop is designed to improve issuers' understanding of how to assess the suitability of tokenisation platforms and blockchain infrastructure for their bonds. For more information: www.omfif.org/meetings/blockchain-bonds-workshops-session-2-picking-the-architecture-for-tokenised-bonds/

19 AUGUST

Nordic SSA forum (Helsinki)

This forum, now in its second year, brings together Nordic DMOs and agencies along with investors to discuss the funding environment in the region. For more information: www.omfif.org/meetings/nordics-ssa-forum/

15 SEPTEMBER

European SSA forum - Autumn (Luxembourg)

The second flagship event brings together European SSA borrowers along with a group of high-profile European fixed-income portfolio managers to discuss the key issues in this market. For more information: www.omfif.org/flagship-event-2/

1 October

MENA SSA forum (London)

This new forum brings together DMOs and agencies from across the Middle East and North Africa along with international investors to discuss the funding environment in the region. www.omfif.org/meetings/mena-sovereign-supranational-and-agency-forum/

5 NOVEMBER

European sub-sovereign and agency forum (Frankfurt)

This annual gathering of European regional issuers, including German Laender, convenes agencies and senior fixed income portfolio managers to discuss the key trends and outlook for these borrowers. See details of the 2025 event here: www.omfif.org/meetings/european-sub-sovereign-and-agency-forum-3/

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Who participates

SDI convenes issuers and investors in the public sector debt markets to discuss topics of the utmost concern and interest to them. Participation spans advanced and emerging economies, enabling participants to compare approaches and share expertise across jurisdictions.

Regular contributors include senior representatives from:

- Finance ministries and debt management offices
- Global institutional investors
- Banks, rating agencies and intermediaries
- Policy-makers and industry experts

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Marketing reach

200,142
Website views per month

Social media channels

31k
All social media followers

104k
All impressions per month

21,261 followers
LinkedIn (total)
Impressions per month **82,600**

9,626 followers
Twitter (total)
Impressions per month **152,000**

Media outlets

Featured in 400 articles per month (reach)

Bloomberg
The New York Times
Caixin
Reuters
CNBC
The Straits Times
Financial Times
The Wall Street Journal
Gulf Times

335,522
Email deliveries per month

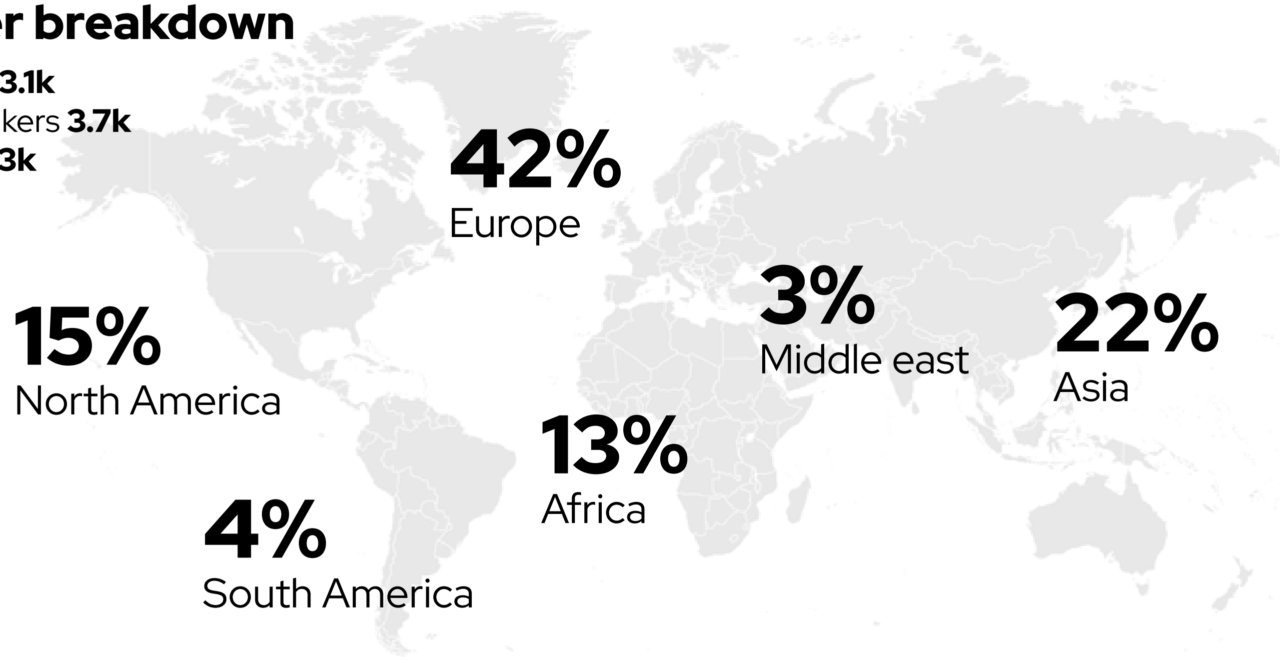
Average open rate **19%**
Average click rate **12%**

33.8k
Podcast listens (annual)

39.7k
YouTube views (annual)

Subscriber breakdown

Central bankers **3.1k**
Commercial bankers **3.7k**
Policy-makers **1.3k**



Job seniority	%
Senior management	42
Research	20
Technical expert / specialist	19
Executive / associate	10
Junior role	9

Asset managers

18 of the world's 20 largest asset managers including: US: BlackRock, State Street Global Advisors, Capital Group Asset Management, JP Morgan Asset Management, Neuberger Berman, Franklin Templeton, Fidelity Investments Europe: Amundi, Allianz Investment Management, DWS, Legal & General, UBS Asset Management, Federated Hermes

Commercial banks

18 of the world's 20 largest banking groups including: US: JP Morgan, Goldman Sachs, Bank of America, Citigroup, Wells Fargo, BNY Asia: Industrial and Commercial Bank of China, China Construction Bank, Mitsubishi Financial Group, HSBC Europe: BNP Paribas, Crédit Agricole, Banco Santander, Deutsche Bank, UBS

Central banks

20 out of the world's 20 largest central banks including: People's Bank of China, Bank of Japan, Swiss National Bank, Board of Governors of the Federal Reserve System, Reserve Bank of India, Central Bank of the Republic of China, Saudi Central Bank, Hong Kong Monetary Authority, Bank of Korea, Central Bank of the Russian Federation, Monetary Authority of Singapore, Banco Central do Brasil, Deutsche Bundesbank, Banca d'Italia, Banque de France, Bank of Thailand, Banco de México, Bank of Israel, Narodowy Bank Polski, Central Bank of the United Arab Emirates

160 of **171**
central banks subscribed

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Membership benefits

SDI membership provides institutions with:

- Participation in exclusive off-the-record discussions and briefings
- Priority participation in public and private events
- Opportunities to contribute to research and thought leadership
- Early access to OMFIF analysis, commentary and data
- Connection to a global network of key capital market participants

Join the SDI community

SDI membership is annual, institutional and globally applicable. Packages are tailored to align with members' strategic priorities and may include a combination of dialogue, research collaboration and thought leadership opportunities.

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Contact Annabel Dunne,
Head, Sovereign Debt Institute
Annabel.Dunne@omfif.org