



GLOBAL FINANCE FORUM

Wednesday 5 July, Hong Kong

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Wednesday 5 July, 2023

Meeting at a glance (HKT):

09.00–09.05

OMFIF welcoming address

09.05–09.30

Keynote in-conversation: Hong Kong's preeminent role as an international financial centre

09.30–09.50

Fireside chat: Greater China's role in global economy

09.50–10.00

Presentation: global flows: public investors and allocation to Greater China

10.00–11.00

Session I: the asset owners panel: opportunities in Hong Kong and Greater China

11.00–11.25

Networking and refreshment break

11.25–11.40

Keynote address: the importance of Hong Kong for a leading global bank

11.40–12.40

Session II: the Greater Bay Area – Asia's financial and economic powerhouse

12.40–13.40

Lunch break

13.40–14.30

Session III: building a thriving debt capital market in Hong Kong and beyond



14.30–15.20

Session IV: fintech – the power of collaboration

15.20–15.40

Networking and refreshment break

15.40–16.30

Session V: financing the green transition

16.30–17.10

Session VI: managing Asia's wealth – a new era for UHNW investors

17.10–17.55

Session VII: the emerging future of the family office in Asia when new generations take the reins

17.55–18.00

Closing remarks

18:00–19.30

Post-event cocktail reception



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THE OMFIF GLOBAL FINANCE FORUM

Overview

'At HKMA, we are delighted that OMFIF will bring its powerful network of public and private sector institutions to this important event in Hong Kong.

This speaks to our position as a financial centre at the heart of global markets and as a unique gateway between Greater China and the rest of the world.'

Eddie Yue, Chief Executive, Hong Kong Monetary Authority



2023 represents a significant opportunity for a post-Covid-19 Hong Kong to reconfirm its credentials as a crucial financial centre among the international financial community.

A highly-influential group of leading asset owners, investment managers, policy-makers, bankers and other financial services providers will join speakers from the official sector in both Hong Kong and China. They will provide the global financial community with a unique opportunity to learn more about latest developments and their potential to do business in and via Hong Kong.

Attendance in person will be strictly by invitation-only, and selected sessions will be live-streamed to a virtual audience.

MEETING PROGRAMME

08:15–09:00 REGISTRATION AND REFRESHMENTS

09:00– 09:05 WELCOME REMARKS

John Orchard, Chief Executive Officer, OMFIF

09:05–09:30 KEYNOTE IN-CONVERSATION: HONG KONG'S PREEMINENT ROLE AS AN INTERNATIONAL FINANCIAL CENTRE

Eddie Yue, Chief Executive, Hong Kong Monetary Authority

09:30–09:50 FIRESIDE CHAT: GREATER CHINA'S ROLE IN GLOBAL ECONOMY

Will Asia continue to drive the growth of the global economy, with China at the heart of that growth? Will it continue to be a hub for international trade? What more can China do to develop world-class financial markets that match its global influence?

09:50–10:00 PRESENTATION: GLOBAL FLOWS: PUBLIC INVESTORS AND ALLOCATION TO GREATER CHINA

OMFIF presents the results of its latest survey of the world's central bank reserve managers, with particular focus on their investment plans in China and Asia Pacific.

Clive Horwood, Managing Editor, Deputy Chief Executive Officer, OMFIF

10:00–11:00 SESSION I: THE ASSET OWNERS PANEL: OPPORTUNITIES IN HONG KONG AND GREATER CHINA

A group of influential investors – from asset-owning reserve managers, pension funds and sovereign funds – discuss the importance and attractions of Greater China's capital markets, the development of offshore and onshore renminbi investment and its role as a reserve currency, as well as the measures they would like to see that would encourage them to invest more.

Speakers:

Mark Burgess, Board Director, OMFIF and Chair, HESTA

Patrick Liu, Head of China, General Manager, Neuberger Berman Fund Management, China

Jinuo Lu, President Executive, CIC International, Hong Kong

Carl Vincent A. Melendres, Reserves Management Department Financial Markets, Bangko Sentral Ng Pillipinas

Kerrigan Procter, President of Asia Pacific, Legal & General

Moderator: Clive Horwood, Managing Editor, Deputy Chief Executive Officer, OMFIF



MEETING PROGRAMME

11:00–11:25

NETWORKING AND REFRESHMENT BREAK

11:25–11:40

KEYNOTE ADDRESS: THE IMPORTANCE OF HONG KONG FOR A LEADING GLOBAL BANK

Luanne Lim, Chief Executive Officer, Hong Kong, HSBC

11:40–12:40

SESSION II: THE GREATER BAY AREA - ASIA'S FINANCIAL AND ECONOMIC POWERHOUSE

The development of the Greater Bay Area has freed up the flow of production factors such as capital, talent and technology, promoting reform and opening up its capital markets, while boosting Hong Kong's status as an international financial centre. Leading financial institutions from the Mainland and Hong Kong discuss the Area's next stage of development and opportunities for corporations and financial institutions.

Speakers:

Peter Burnett, Managing Director, Standard Chartered Bank, Hong Kong

Daniel Chan, Executive Vice President, Head of Greater Bay Area, HSBC

Manjiang Cheng, Chief Economist, Bank of China International

He Jie, Director General, Shenzhen Municipal Financial Regulatory Bureau

Moderator: John Orchard, Chief Executive Officer, OMFIF

12:40–13:40

LUNCH BREAK

13:40–14:30

SESSION III: BUILDING A THRIVING DEBT CAPITAL MARKET IN HONG KONG AND BEYOND

A group of leading financial services providers explore the developments in Hong Kong's debt capital markets and its role as an access point for Chinese markets. How well is the Bond Connect programme working? How important might the dim sum market become? Is Hong Kong developing into a hub for sustainable finance?

Speakers:

Nneka Chike-Obi, Head of APAC ESG Ratings and Research, Sustainable Fitch

Yin Ge, Partner, Han Kun Law Offices

Eugene Ng, Managing Director, Global Banking, Debt Capital Markets, HSBC

Gordon Tsui, Managing Director, Head, Fixed Income, Ping An of China Asset Management, Hong Kong

Moderator: Clive Horwood, Managing Editor and Deputy Chief Executive Officer, OMFIF

MEETING PROGRAMME

14:30-15:20

SESSION IV: FINTECH - THE POWER OF COLLABORATION

The Fintech 2025 project positions firmly at the forefront of future developments in central bank digital currencies, stablecoins, non-fungible tokens, the metaverse and the entire concept of decentralised finance. Pioneers in digital finance discuss future developments, including the potential for e-HKD and the role of the e-CNY. And what is the role of a prudent and proactive regulator in the digital financial future?

Speakers:

Larry Li, Managing Director, Head of North Asia, Swift

Bojan Obradović, Chief Digital Officer, Hong Kong, HSBC

Raymond Qu, Founder, Chief Executive Officer, Geoswift

Frank Tong, Managing Partner, QNB Capital

Yvonne Tsui, Senior Fintech Director, Hong Kong Monetary Authority

Moderator: John Orchard, Chief Executive Officer, OMFIF

15:20-15:40

NETWORKING AND REFRESHMENT BREAK

15:40-16:30

SESSION V: FINANCING THE GREEN TRANSITION

Estimates suggest that Asia will need \$66tn in financing to achieve carbon neutral by 2060 and \$15tn of this will be needed in Greater China alone. Harnessing the combined power of public and private finance will be crucial to achieving this. This panel of policy-makers, multilateral development banks, asset managers and capital markets bankers discuss the way forward.

Speakers:

George Lam, Chair, United Nations Economic and Social Commission for Asia and the Pacific Sustainable Business Network

Leslie Maasdorp, Vice-President, Chief Financial Officer, New Development Bank

Han Shi, Head of ESG Center, University of Hong Kong

Gabriel Wilson-Otto, Head of Sustainable Investing Strategy, Fidelity International

Kristy Wong, Associate Director, ESG Investment Specialist, Amundi

Moderator: Clive Horwood, Managing Editor and Deputy Chief Executive Officer, OMFIF



MEETING PROGRAMME

16:30–17:10

SESSION VI: UNLEASHING ASIA'S WEALTH POTENTIAL: NAVIGATING A NEW ERA FOR PRIVATE INVESTORS

The reopening of Hong Kong and Greater China creates new opportunities for private investors– spurred by the creation of cross-border Wealth Management Connect scheme. What is Hong Kong's role as a hub for wealth management? Private bankers discuss prospects for both in- and outbound investment.

Speakers:

Sami Abouzahr, Head of Investments and Wealth Solutions Hong Kong, HSBC

Peter Stein, Chief Executive Officer, Managing Director, Private Wealth Management Association

Patrick Yip, Vice Chair, Deloitte

Moderator: Lily Zhu, Managing Director, Wealth Management and Asia, OMFIF

17:10–17:55

SESSION VII: THE EMERGING FUTURE OF THE FAMILY OFFICE IN ASIA WHEN NEW GENERATIONS TAKE THE REINS

*This session will be conducted under Chatham House rule

This session brings together the next generations of several prominent families, who will explore the evolving landscape of family offices in Asia. As the next generation assumes leadership roles in the family business, they will bring with them invaluable insights and experiences in this dynamic space, and delve into various topics such as successful transitions during generational shifts, adapting family office structures and governance, investment trends, technological innovations, wealth preservation and cross-border collaboration opportunities for family offices.

Speakers:

Jiang Chen, Chairman, VIE Group

Rebecca Jago, Managing Director, The Last Drop Distillers

Henry Lee, Managing General Partner, Hendale

Clarence Chun Kit Ling, Director of Kwai Hung Group and Co-Founder of Ztore

Edoardo Tomassini Rothschild, Rothschild Foundation

Jason Wang, President, Zhongguancun Private Equity & Venture Capital Association

Keqiang Zhang, Chairman, Huamei International Investment Group and Hong Kong Kaiser Financial Group, and founder of Guangzhou Huamei International School

Moderator: Lily Zhu, Managing Director, Wealth Management and Asia, OMFIF

17:55–18:00

CLOSING REMARKS

John Orchard, Chief Executive Officer, OMFIF

18:00–19:30

POST-EVENT COCKTAIL RECEPTION

SPEAKERS PANEL



Sami Abouzahr, Head of Investments and Wealth Solutions Hong Kong, HSBC

Sami Abouzahr is head of investments and wealth solutions for HSBC wealth and personal banking in Hong Kong. He oversees wealth management products, solutions and platforms for HSBC's retail and private banking businesses. Having worked in a number of executive roles across the bank, he is also chairman of HSBC broking services.



Mark Burgess, Board Director, OMFIF, Chair, HESTA

Mark Burgess is board director of OMFIF and chair of HESTA. He is former managing director and president of Australia's Future Fund. He is chairman of the investment committee and board member at HESTA, as well as a member of the investment board of AMB Capital. He is chairman of Yarra Capital and of Jamieson Coote Bonds. He was previously chief executive of Treasury Group and has worked with Credit Suisse Asset Management as London-based executive vice-chairman and EMEA chief executive officer.



Peter Burnett, Managing Director, Standard Chartered Bank, Hong Kong

Peter Burnett is a managing director of Standard Chartered Bank in Hong Kong. He joined the bank as head of corporate finance, Greater China and North Asia, and is a member of the executive committee. Previously, Burnett was chairman of UBS Capital Markets, Asia. He is a member of the Hong Kong committee of the Institute of Chartered Accountants in England and Wales and is a former chair of the One Belt, One Road committee for the Hong Kong Association of Banks.



Daniel Chan, Executive Vice President, Head of Greater Bay Area, HSBC

Daniel Chan is executive vice president and head of Greater Bay Area, HSBC. He leads the business strategy development and implementation in GBA across all business lines and functions. He has more than 30 years of experience at HSBC, with the most recent 15 years holding senior leadership positions in Hong Kong, Singapore and Mainland China.



Jiang Chen, Chairman, VIE Group

Jiang Chen is chairman of VIE Group as well as director of Zhejiang VIE Science & Technology and Zhejiang VIE Zhiqiu Technology. VIE Group is engaged in the research, development, manufacturing and distribution of automotive parts. Chen has experience and expertise encompassing China's automotive industry and technological advances in the energy vehicle market.

SPEAKERS PANEL



Manjiang Cheng, Chief Economist, Bank of China International

Manjiang Cheng is the chief economist of Bank of China International and chief executive officer of the bank's research company. She is also a member of the China Financial 40 Forum. Previously, she was the senior economist in BNP Peregrine and BNP Paribas, and carried out clients, assets and money analysis. She has over 25 years' macro economy research experience.



Nneka Chike-Obi, Head of APAC ESG Ratings and Research, Sustainable Fitch

Nneka Chike-Obi is senior director and Asia Pacific head of environmental, social and governance ratings and research at Sustainable Fitch. Prior to this, Chike-Obi worked in emerging markets' impact investing and private equity at Acorus Capital in Hong Kong and AgDevCo in London, where she focused on the natural resources and industrial sectors in sub-Saharan Africa.



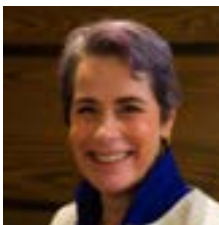
Yin Ge, Partner, Han Kun Law Offices

Yin Ge is partner at Han Kun Law Offices and head of the firm's cross-border investment management practice. As an expert in the asset management industry, Ge is involved in advising on legislation and regulation of China's asset management and financial service sectors. Ge is also a frequent speaker on cross-border investment management and financial regulatory reforms.



Clive Horwood, Managing Editor, Deputy Chief Executive Officer, OMFIF

Clive Horwood is managing editor and deputy chief executive officer of OMFIF. He was previously at Euromoney, which he joined in 1993. He edited his first title, International Bond Investor, in 1995. Horwood was subsequently deputy editor of Euroweek, the capital markets newspaper (now Global Capital) and launch editor of Credit magazine.



Rebecca Jago, Managing Director, The Last Drop Distillers

Rebecca Jago is managing director of The Last Drop Distillers. She has led the company her father, Tom Jago, and James Espey founded through a period of exceptional growth, doubling the size of the business twice in the last five years, and leading the company through the process of acquiring and building an inventory of maturing spirits across several categories.

SPEAKERS PANEL



He Jie, Director General, Shenzhen Municipal Financial Regulatory Bureau

He Jie is director general at Shenzhen Municipal Financial Regulatory Bureau. He has worked in the Shenzhen Stock Exchange for 25 years and been appointed deputy mayor of the financial district of Shenzhen, Futian District, in 2016. Jie has experience spanning various fields of the financial sector, particularly capital markets, macroeconomics, fintech and policy regulation.



George Lam, Chair, United Nations Economic and Social Commission, Asia and the Pacific Sustainable Business Network

George Lam is chair of the United Nations Economic and Social Commission for Asia and the Pacific Sustainable Business Network. He is a member of the chief executive's policy unit expert group, the governance committee of the Hong Kong growth portfolio and the Development Bureau Common Spatial Data Advisory Committee of the Hong Kong government. Previously, he was chairman of Cyberport, Hong Kong's digital technology flagship and fintech hub.



Henry Lee, Managing Central Partner, Hendale

Henry Lee is managing general partner at Hendale. Prior to this, Lee was the chief information officer of the Nan Fung group as well as an executive director of UBS Global Asset Management. His experience encompasses private and public investments, hedge funds, private equity and venture funds for asset management companies and family office operations.



Larry Li, Managing Director, Head of North Asia, Swift

Larry Li is managing director and head of North Asia at Swift. Most recently he was chief executive officer of the Shanghai Stamp, Coin & Card Exchange. Prior to SHSCCE, he was managing director for group strategy and management for Hong Kong Exchange Group and project manager for the Pillar programme at the New York Stock Exchange.



Clarence Chun Kit Ling, Director, Kwai Hung Group

Clarence Chun Kit Ling is chairman of the Y Elites Association. Alongside managing his family business, Kwai Hung Group, he is the co-founder of Hong Kong's first online grocery specialist, Ztore.com. As an investor in more than 30 companies globally, he has started focusing his efforts on investing and helping companies expand into the Greater Bay Area.

SPEAKERS PANEL



Luanne Lim, Chief Executive Officer, HSBC, Hong Kong

Luanne Lim is chief executive of HSBC, Hong Kong. She has held leadership roles across HSBC's key markets in Asia including Mainland China, Vietnam, Malaysia and Indonesia. Lim is vice-chairperson of the Hong Kong Association of Banks and is a member of the banking advisory committee and financial infrastructure and market development sub-committee, Hong Kong Monetary Authority.



Patrick Liu, Head of China and General Manager, Neuberger Berman Fund Management, China

Patrick Liu is head of China and general manager at Neuberger Berman. He is also the regional leader for the Hong Kong, Singapore and Shanghai offices. Previously, he was chief executive officer of HFT Investment Management, which he joined from Deutsche Asset Management where he was regional head for the Greater China region. Prior to that, he held various institutional sales and managerial roles with Invesco and Invesco Great Wall in both Hong Kong and China.



Jinuo Lu, President Executive, CIC International, Hong Kong

Jinuo Lu is the president executive of CIC International in Hong Kong. Lu is also a researcher at the International Monetary Institute of Renmin University of China and was previously the senior China economist at BNP Paribas. He has extensive experience in macro research and investment.



Leslie Maasdorp, Vice-President, Chief Financial Officer, New Development Bank

Leslie Maasdorp is vice-president and chief financial officer of the New Development Bank. He served as managing director and president of Bank of America Merrill Lynch for southern Africa. Prior to that, he held a dual role as vice-chairman of Barclays Capital and Absa Capital. He has also served in several senior leadership roles in the government of South Africa.



Carl Vincent A. Melendres, Reserves Management Department Financial Markets, Bangko Sentral NG Phillipinas

Carl Vincent A. Melendres works for the reserves management department financial markets at the Bangko Sentral NG Phillipinas.

SPEAKERS PANEL



Eugene Ng, Managing Director, Global Banking, Debt Capital Markets, HSBC

Eugene Ng is managing director of debt capital markets at HSBC's Asia Pacific division. Ng is responsible for bond origination activities in Hong Kong. Since joining HSBC, he has led numerous debt financing transactions for issuers across the Asia Pacific region.



Bojan Obradović, Chief Digital Officer, Hong Kong, HSBC

Bojan Obradović is chief digital officer at HSBC in Hong Kong and a part of the HSBC Hong Kong executive leadership team. He is responsible for developing and executing HSBC's cohesive digital banking strategy, with a focus on digital assets and currencies, fintech ecosystem partnerships, embedded finance and emerging tech innovation.



John Orchard, Chief Executive, OMFIF

John Orchard is chief executive officer of OMFIF. He has expanded OMFIF's activities as he steered it through Covid-19, setting up key forums on digital money, sustainability and public debt, alongside OMFIF's longstanding work on monetary policy and policy-makers. He chairs OMFIF's executive committee and is a member of the OMFIF board. Up to November 2019, he was a member of Euromoney's management board, having started with the London stock market-quoted global information business in 1994.



Kerrigan Procter, President of Asia Pacific, Legal & General

Kerrigan Procter is president of Asia Pacific for Legal & General Group as well as a member of the group's executive committee. He was previously chief executive officer of L&G Capital, retirement and pensions business and founded Legal & General Investment Management's Solutions. Procter also worked at NatWest Markets as a credit quant and trading interest rate derivatives.



Raymond Qu, Founder, Chief Executive Officer, Geoswift

Raymond Qu is founder and chief executive officer of Geoswift, a fintech company that specialises in eCommerce, education and travel. As an investor in businesses looking to make international payments more efficient, Qu is involved across global digital finance, including many leading companies in financial technology, artificial intelligence, Web3, blockchain, the metaverse and digital banking.

SPEAKERS PANEL



Edoardo Tomassini Rothschild, Rothschild Foundation

Edoardo Tomassini Rothschild works alongside Lord Jacob Rothschild, his grandfather, managing the Rothschild Foundation, the Waddesdon Estate, Windmill Hill Asset Management and the Family office. Edoardo Tomassini Rothschild is director of the Butrint Foundation.



Han Shi, Head, ESG Center, Institute for China Business, University of Hong Kong

Han Shi is head of the ESG Center at the Institute for China Business, University of Hong Kong. He also teaches ESG and sustainability courses at the Business School of the Hong Kong University of Science and Technology. He serves as an international industrial chain and circular economy specialist for the Asian Development Bank, where he advises on sustainable development projects in Asia.



Peter Stein, Managing Director, Private Wealth Management Association

Peter Stein is chief executive officer and managing director of the Private Wealth Management Association in Hong Kong. Prior to joining PWMA, Stein worked for UBS AG as head of regulatory advisory & relations, Asia Pacific, and before, as head of group governmental affairs, Asia Pacific. Stein was also a senior editor, reporter and Hong Kong bureau chief at the Wall Street Journal.



Frank Tong, Managing Partner, QNB Capital

Frank Tong is managing partner of QNB Capital. He was also former global head of innovation and strategic investment at HSBC. But prior to joining the bank, Tong was chief executive officer of the Applied Science and Tech Research Institute in Hong Kong and set out the FinTech strategy for Hong Kong Government.



Gordon Tsui, Managing Director, Head, Fixed Income, Ping An Insurance

Gordon Tsui is managing director and head of fixed income at Ping An Insurance. He previously led the fixed income team at Taikang Asset Management in Hong Kong and managed the US dollar bond portfolio of Taikang Insurance Group. Prior to this role, he was deputy chief investment officer of Hang Seng Investment Management borrowers.

SPEAKERS PANEL



Yvonne Tsui, Senior Fintech Director, Hong Kong Monetary Authority

Yvonne Tsui is senior fintech director at the Hong Kong Monetary Authority. Tsui specialises in innovative projects, collaborating with the Bank for International Settlements Innovation Hub Hong Kong Centre. Prior to this role, Tsui provided legal advice to different teams of the Monetary Authority on financial market infrastructure operations, banking policies and regulatory matters.



Jason Wang, President, Zhongguancun Private Equity & Venture Capital Association

Jason Wang is president of Zhongguancun Private Equity & Venture Capital Association. He has experience as an expert of financial investment, enterprise management and international investment co-operation. He has broad and deep connections with government, finance, public companies, technology and innovation enterprises.



Gabriel Wilson-Otto, Head, Sustainable Investing Strategy, Fidelity International

Gabriel Wilson-Otto is head of sustainable investing strategy at Fidelity International. Previously, he was global head of sustainability research and before that head of stewardship, Asia Pacific at BNP Paribas Asset Management. Prior to this, he was an executive director in Goldman Sachs' global investment research division and head of GS SUSTAIN for Asia.



Kristy Wong, Associate Director, ESG Investment Specialist, Amundi

Kristy Wong is associate director and ESG investment specialist at Amundi in Hong Kong. Prior, Wong was vice-president of ESG at Bank of America, with over 14 years of experience in ESG across Hong Kong's financial and public sectors. She is also an ESG working group member of eight investor initiatives and industry associations and a Chartered Environmentalist at the Society for the Environment UK.



Patrick Yip, Vice Chair, Deloitte China

Patrick Yip is vice chair of Deloitte China. He specialises in US international taxation, China-Hong Kong cross-border taxation and structuring mergers and acquisitions transactions. He advises high-net-worth individuals on multi-jurisdictional trust and estate planning, specialises in FATCA and CRS and has been involved in tax policy discussions with the Hong Kong and Chinese tax authorities.

SPEAKERS PANEL



Eddie Yue, Chief Executive, Hong Kong Monetary Authority

Eddie Yue joined the HKMA upon its establishment in 1993. He was appointed Deputy Chief Executive in 2007 and Chief Executive in 2019. He steered major policies and initiatives in reserve management, research, external affairs and market development. He was also involved in tackling major financial crises and played an instrumental role in enhancing the Linked Exchange Rate System.



Keqiang Zhang, Chairman, Huamei International Investment Group and Hong Kong Kaiser Financial Group, and founder of Guangzhou Huamei International School

Keqiang Zhang is chairman of Huamei International Investment Group and Hong Kong Kaiser Financial Group, as well as founder of Guangzhou Huamei International School and Tianjin Yinghua International School. Zhang has 30 years of practical experience in the fields of education and financial investment.



Lily Zhu, Managing Director of Wealth Strategy Institute, OMFIF

Lily Zhu joined OMFIF in October 2021 to launch the Wealth Strategy Institute, to promote best practice for sophisticated private investors, their family offices and their wealth management advisers and engage them in discussions about policy and global finance. Zhu is an experienced business leader with a broad and deep understanding of business practice and culture across all regions.

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Both rise and fall are life, just like vertical and horizontal strokes in character. "Yong" The secret for long-lasting prosperity can be succinct with us.

家業興隆 — 大道至簡
橫豎撇捺 — 皆是人生



「永」字取自東晉書法家王羲之作品《蘭亭集序》

The Chinese character "Yong" in calligraphy style is from "Preface to the Orchid Pavilion Collection" by Wang Xizhi, a famous calligrapher back in ancient dynasty Dong Jin.

永字八法
以極簡形式集漢字書法大成

The methods in writing "Yong", composed by 8 different strokes, demonstrate the highest artistry level of Chinese calligraphy masterpieces in simplest way

CMB Wing Lung Private Banking Service leverages the comprehensive financial advantages, providing whole solutions to achieve long-lasting family prosperity, face life challenges and complete wealth inheritance for our distinguished clients.



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For more information, please visit our website at www.nb.com.

All information is as of March 31, 2023, unless otherwise indicated. Firm data reflects the collective data for the various affiliated investment advisers that are subsidiaries of Neuberger Berman Group LLC (the “firm”). Firm history and timelines includes the history and business expansions of all firm subsidiaries, including predecessor entities and acquisition entities. Investment professionals referenced include portfolio managers, research analysts/associates, traders, and product specialists and team dedicated economists/strategists.

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