# Event agenda


8:30 – 9:30 **REGISTRATION**

9:30 – 9:35 **WELCOME ADDRESS**

9:35 – 9:40 **OPENING KEYNOTE**

9:40 – 10:30 **SESSION I**

**Expect the unexpected: the global economic environment explained**

A group of leading policy-makers and economists discuss the new global economic landscape, how long inflation will last, whether interest rates will remain higher for longer and how global markets are likely to react.

10:30 – 11:20: **Session II: Global family offices: adapting to connectivity challenges**

In an era marked by uncertainty, the imperative of safeguarding wealth, implementing effective risk management and crafting robust estate plans takes on heightened significance for prominent families. This underscores the evolving dynamics of wealth management in a world undergoing rapid transformation. A group of single and multiple family office executives share experiences and strategies for leveraging connectivity in global wealth management.

11:20 – 11:50 **NETWORKING BREAK**

11:50 – 12:20 **FIRESIDE CHAT/GLOBAL PERSPECTIVE**

**Challenges and opportunities in next-gen leadership succession across cultures**

Next-generation leaders will examine how leadership succession varies across different cultural contexts as well as the universal challenges and opportunities they face.

12:20 – 13:10 **SESSION III**

**Next-gen connectivity, creativity and leadership**

The emerging generation is not merely adapting but actively spearheading the diversification of investment portfolios and expanding financial horizons. They are poised to serve as catalysts for progress in global phenomena such as artificial intelligence and sustainable investing, therefore shaping the trajectory of wealth management in an ever-evolving landscape.

13:10 – 14:30 **NETWORKING LUNCH**

14:30 – 15:20 **SESSION IV**

**The global CIO debate: navigating the markets of today**

How should ultra-high-net-worth clients adapt their investment approaches in light of dramatically changed market dynamics? Is now the time to be bold or to take risk off the table? Should private markets be core to your portfolio or should you put a premium on liquidity? Which alternative markets (such as art or wine) offer value? Is it time to diversify or stick to what you know? A panel of chief investment officers from top global banks discuss.

15:20 – 16:10 **SESSION V**

**From digital disruption to technology transformation**

New technology has the power to transform how ultra-high-net-worth individuals not only manage their wealth, but also how they manage their relationships with their private banks. Leading technology providers mix with senior private bankers to plot a path to a dynamic, friction-free approach to wealth management, driven by the best in new technology.

16:10 – 16:30: **CLOSING REMARKS**

16:30 – 17:30: **NETWORKING REC**