

08:15-09:00 **REGISTRATION AND BREAKFAST SERVICE**

0900-0905 **OMFIF WELCOME REMARKS**

0905-0920 **KEYNOTE OPENING ADDRESS**

**My family, my wealth, my priorities**

The head of a leading European family gives insight into how they manage wealth across the generations, their investment and philanthropic goals and what they want from their wealth management advisers and family office.

0920-1010 **SESSION I**

**Expect the unexpected: the global economic environment explained**

A group of leading policy-makers and economists discuss the new global economic landscape post-Covid-19, how long inflation will last, whether interest rates will remain higher for longer and how global markets are likely to react.

1010-1100 **SESSION II**

**The global CIO debate: navigating the markets of today**

How should UHNW clients adapt their investment approaches in light of dramatically changed market dynamics? Is now the time to be bold, or to take risk off the table? Should private markets be core to your portfolio, or should you put a premium on liquidity? Which alternative markets (such as art or wine) offer value? Is it time to diversify, or stick to what you know? A panel of chief investment officers from top global banks discuss.

1100-1130 **REGISTRATION AND NETWORKING BREAK**

1130-1200 **FIRESIDE CHAT**

**Future female leaders powering the next generation**

Two leading women from the next generation of globally influential families discuss their priorities and strategies. How do

they manage their businesses? How they invest their wealth? How do they want to make an impact? And what do they want from their wealth management providers?

1200-1250 **SESSION III**

**From digital disruption to technology transformation**

New technology has the power to transform how UHNWIs not only manage their wealth, but also how they manage their relationships with their private banks. Leading technology providers mix with senior private bankers to plot a path to a new, dynamic and friction-free approach to wealth management, driven by the best in new technology.

1250-1400 **LUNCH BREAK AND NETWORKING**

1400-1450 **SESSION IV**

**Digital assets – a great leap forward or a journey into the unknown?**

The noise around crypto losses risks obscuring the potential long-term development of digital assets as an investment tool for UHNWIs. A growing ecosystem of specialist digital investment firms offers clients a chance to engage in a new asset class. These new providers offer insights into how to incorporate digital assets into portfolios, what type of assets to invest in and how to avoid potential pitfalls.

1450-1520 **FIRESIDE CHAT**

**Making an impact: measuring the effects of ESG investment**

A leading family office in sustainable and impact investing joins with a top data provider to draw a roadmap towards measuring the effects of ESG investment. What data exist today and how can they best be used? What more data do UHNWIs need? And what particular demands do wealthy clients have that current data providers are failing to meet?

1520-1620 **SESSION V**

**Defining the wealth manager of today and tomorrow**

Difficult markets and other forms of disruption can strain the client/wealth manager relationship, but can also forge deeper, long-term trust and engagement. A group of senior executives from leading global private banks discuss how they are adapting their approach to meet the needs of their clients and their future clients – from embracing the digital era to putting the right people in place for the UHNWIs of tomorrow.

1620-1630 **OMFIF CLOSING REMARKS**

1630-1800 **COCKTAIL RECEPTION**